



Forms, Enhancements and Services

for Dash's *ddx*Suite & TCM

Dash

W176 N9830 Rivercrest Dr, Suite 104
 Germantown, WI 53022
 262.345-5600, Fax: 262.345.5604
 www.dashdev.com

There are lots of ways to get more from your ddx products. These special enhancements *to the TCM Interfaces* for Dash is available through directly through Dash. Enhancements are not limited to those shown on this list: *Any form in TCM can be enabled for ddx* — and now in ddx6, most non-TCM documents can too!

Please contact Dash for more information.

Key: = this enhancement is available. =Included in standard TCM product. "n/a"=not available. TCM Version shown at top.

Feature	v8/9	v7.01	v7	v6.x	v5.3	v5.2	v5.1
v8x TCM/ddx Interfaces – New install or upgrade your version	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>					
Attach CAD Drawings – include CAD drawings and other documents with your Purchase Orders, or other forms, automatically.							
Watermarks - add watermarks, logos, graphics and text by destination for a form that's tailored specifically to the recipient. For example: Print "Customer Copy" on 1 printout, and "Rep Copy" on the email sent to your sales rep. "Watermarks" can be text or graphics							
ddxPort Integration with other systems and forms - integrate with your other systems – from SQL Server to Access to Word, Excel and CAD for <i>automated</i> delivery and archival. <i>Ask us about ddxPort!</i>							
"Mass-Mail" program – Use your ddx delivery information from customers and/or vendors to mass-deliver a message from your company to any number recipients by fax or email.							
Document-specific Over-ride – Over-ride a customer or vendor's default delivery parameters for 1 document. For example, route a specific PO to an alternate recipient without changing the vendor's defaults. The over-ridden parameters remain attached to the PO for the duration of it's life. This enhancement can be added to any TCM document. Can be used in combination with other over-ride enhancements.							



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Feature	v8/9	v7.01	v7	v6.x	v5.3	v5.2	v5.1
Run-Time Over-ride – This enhancement prompts for Laser printers at run-time. User is allowed to select one or more printer(s), and set the number of copies to print (at each printer independently). Administrator screens are available to maintain the list of valid laser printers. List of printers is defined by document type. This single modification impacts all ddx-enabled forms (not a per-form change). Can be used in combination w/User-Level override mod.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
User-Level override – By document, by TCM User ID, this enhancement allows you to over-ride all TCM-ddx delivery settings. Impacts all forms, not a price per form. Uses over-ride IF one is setup for the TCM User ID and that form that they are printing – does not prompt at run time. Can be used in combination w/Run-Time override mod.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Run-Time Bypass –: bypass all DDX Settings – prompted at run-time. (PO is by-pass is standard In TCM v7.01 and above)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Multiple Fax Recipients – adds the ability to have one document faxed to 2 recipients with different fax numbers.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
TCM Packing Slip, Picking Ticket or Bills of Ladings – change delivery preferences from Global to by-customer.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	n/a	n/a	n/a	n/a	n/a
Selective Mass Update of delivery preferences – example, locate all with email address of jim@dashdev.com and change to holly@dashdev.com. (for Vendor or Customer changes). Works for any delivery preference parameter. Per document type.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Custom Form Overlays – It's easy to create your own forms, but if you need help, Dash can create your custom form overlays for you.	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

What forms are standard in my version of TCM? See the chart below. Any other form can be added! Contact Dash.



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WorkWise TCM Forms and Reports	TCM Version:	v8/9	v7.01	v7	v6.x	V5.3	v5.2	v5.1
AP-Checks - for pre-printed MICR code		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
AP-Checks - blank check-stock (ddx Prints MICR code)		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
AR-Customer Statements		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COP-Acknowledgements		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COP-Bills of Ladings ⁽¹⁾		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COP-Invoices		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COP-Packing Slips ⁽¹⁾		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	n/a	n/a	n/a
COP-Picking Tickets ⁽¹⁾		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COP-Pro-Forma Invoices		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	n/a	n/a	n/a
COP-Quotes		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COP-Return Material Authorization (RMA)		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	n/a	n/a	n/a	n/a
ES-Quotes (From Product Definition\Estimating\Quote Maint, Print Quotes)		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	n/a	n/a
PO-Purchase Orders		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PO-Send drawings with PO emails – AutoCAD, PDF, any file		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PO-Send drawings with PO fax and email – AutoCAD, PDF		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
PO-Vendor Expedite Report		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
AP-1099 Forms		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ANY other TCM (or non-TCM) form or report		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



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(1) Delivery options for these forms are set globally, rather than by Customer / Vendor. If you intend to deliver directly to Customer or Vendor, contact Dash for quote.

Additional forms and integration with other packages available direct from Dash Custom Software services.

Would you like to integrate ddx with your other systems – in addition to TCM?

ddxPort is your solution. With a little help from Dash, we can integrate just about *any* structured document you wish – from what ever program you wish – *without modification*. ddxPort works just like you do by recognizing what information is on a form based on it's location in the form. Then your documents are automatically faxed, emailed, printed and/or archived.

In day-to-day operation, all you need to do is print the document. ddx handles the rest.

So, in practice, you have documents from Word, Excel, CAD drawings, Estimating Systems – or almost anything else – be handled just as they are with TCM-enabled documents: automatically and hands-off.

ddxPort enables this no-modification approach to hands-off delivery and archival using a special Print Driver available from Dash. All that is required is that a) the document be consistently structured, b) Dash *trains* ddx to recognize your document by creating a “map” of it, and c) the user prints to Dash's print driver.

Need Help? Drowning in paper?

Dash offers a comprehensive Document Flow Assessment and Training services package to help you get the most out your ddx Document Management software. We will come to your company, review the state of your current document flow – be it paper, or electronic documents. After a thorough assessment, we can offer advice and recommendations about how you can streamline your operation to save time and money. Because Training can also play a role in this process, Dash offers a full array of training services aimed at helping you get even more return in your ddx investment.